



**TIGER LEASING GROUP**

RECORDATION NO. 7750-21 Filed & Recorded

DEC 28 1976

INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Re: Section 20c Filing: Supplement to the Mortgage and to the Assignment of Leases ("Supplement") dated as of December 27, 1976 to Mortgage and Assignment of Leases ("Agreement") dated as of December 18, 1974, by and between North American Car Corporation (the "Company") and the Banks named therein.

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are four executed counterparts of the above described Supplement. The Agreement was recorded with the Interstate Commerce Commission at 12:15 P.M. on December 24, 1974 and was assigned recordation number 7750.

Under the Agreement, the Company mortgages the equipment and assigns the leases thereof, all in accordance with the Agreement.

The general description of the equipment which the Supplement subjects to the terms of the Agreement is as stated in the attachment to the Supplement.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

*[Signature]*

6-363 H040

Date DEC 28 1976

Fee \$ 20-

Washington, D.C.

RECEIVED  
DEC 28 19 48 M 1976  
I.C.C.  
FEE OPERATION B.

Enclosures

ROGER A. NOBACK  
VICE PRESIDENT—LAW

**NORTH AMERICAN CAR CORPORATION**

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 684-1105 • TELEX 25-5222

*[Handwritten signature: Louis W. Thornhill]*  
*[Handwritten signature: Robert A. Noack]*

Washington, D.C. 20423

OFFICE OF THE SECRETARY

Dear

The enclosed document(s) was recorded pursuant to the

49 U.S.C. 20(c), on

at

12/28/76

10:55am

7750=U & 7751-MM

*Robert Oswald*

Enclosure(s)

SE-30  
(5/76)

RECORDATION NO. 7750-21 Filed & Recorded

DEC 28 1976 10 55 AM

INTERSTATE COMMERCE COMMISSION

ATTACHMENT I

Supplement to the Mortgage and to the Assignment of Leases

North American Car Corporation, a Delaware corporation (the "Company") does hereby pledge, mortgage, and grant a security interest unto The First National Bank of Chicago, Continental Illinois National Bank and Trust Company of Chicago, Crocker National Bank, Chase Manhattan Bank, N.A., Bank of America National Trust and Savings Association, National Bank of North America, and Wells Fargo Bank, N.A. (the "Banks") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Banks all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

Date of Lease	Lessee	Equipment Leased	Term of Lease	Monthly Rental
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See Attached List

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Banks and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12:15 p.m. as Document Number 7750

[CORPORATE SEAL]

NORTH AMERICAN CAR CORPORATION

ATTEST

*[Signature]*

By *[Signature]*  
Title Executive Vice President

STATE OF ILLINOIS }  
COUNTY OF COOK } SS.:

On this 23rd day of December, 1976, before me personally appeared R.B. Oppenheimer, to me personally known, who being by me duly sworn says that he is the Executive VP of North American Car Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

*[Signature]*  
Notary Public

[SEAL]

My commission expires May 6, 1978

# Exhibit A

Number Of Cars	Description	Serial Number	New Or Used
4	100 ton 14,000 gal. cap. tank cars	13902 - 13905	Used
3	100 ton 20,000 gal. cap. tank cars	73363 - 73365	Used
4	Same as above	73366 - 73367 73369 - 73370	Used
3	Same as above	73372 - 73373 73375	Used
6	100 ton 14,000 gal. cap. tank cars	75481 - 75486	Used
4	100 ton 24,000 gal. cap. tank cars	76517 - 76520	Used
4	Same as above	81059 - 81062	Used
28	TOTAL U.S. TANKS		
1	100 ton 5,250 cu.ft. hopper car	58435	Used
5	100 ton 5,850 cu.ft. hopper cars	58443 - 58447	Used
2	100 ton 5,250 cu.ft. hopper cars	58448 58450	Used
4	100 ton 5,850 cu.ft. hopper cars	58460 - 58463	Used
8	100 ton, 5,250 cu.ft. hopper cars	525017 - 525024	Used

<u>Number Of Cars</u>	<u>Description</u>	<u>Serial Number</u>	<u>New Or</u>	
			<u>Used</u>	<u>Used</u>
1	Same as above	525057		
21	TOTAL U.S. HOPPER CARS			

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49 TOTAL ALL NAC OWNED CARS

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OWNED BY NORTH AMERIC  
CAR CORPORATION

<u>Date of Lease</u>	<u>Lessee</u>	<u>Serial Number</u>
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U.S. TANKS -

12/75	Canamex Commodity	13902 - 13905
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4/76	Cargill	73363 - 73364
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7/76	Cargill	73365
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5/76	Union Carbide/ Canada	73366
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4/76	Cargill	73367
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7/76	Cargill	73369
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	Not Leased	73370
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5/76	Union Carbide/ Canada	73372
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	Not Leased	73373
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11/75	Pacific Molasses	73375
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1/74	Agrico Chemical	75481 - 75486
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1/74	Exxon Chemical	76517 - 76520
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12/74	Stauffer	81059 - 81062
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U.S. HOPPERS -

1/74	Johns-Manville	58435
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10/74	Eagle Pitcher	58443 - 58447
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1/74	Johns-Manville	58448 58450
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12/74	Plactic, Inc.	58460
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12/74	National Starch	58461 - 58463
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6/75	Foster Grant	525017 - 525021
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Date of  
• Lease      Lessee      Serial Number

U.S. HOPPERS (CONT.) -

8/75	American Petrofina	525022 - 525024
12/74	Richardson Co.	525057